There are two problems to complete for this Project \#6. Problem \#1 will be completed using Power BI Desktop and problem \#2 will be completed using Excel Power Pivot. For both problems, name things with names that communicate the meaning of the objects. When you are done with both problem \#1 and problem \#2, upload both files at the same time into the Week 9-10 area of the Home tab in Canvas.

## Problem \#1: Create a Power BI Desktop file with three pages.

The goal will be to download data from a Seattle government web site, import the data into a new Power BI Desktop file and create these three pages:



## Here are the general steps you can take to complete this Problem \#1:

1. Go to think link: https://data.seattle.gov/Community/Code-Complaints-and-Violations/ez4a-iug7
2. Read these sections at the web site to learn about the data set:
a. About this Dataset
b. What's in this Dataset?
c. Columns in this Dataset
i. Notice that when you read the description of what is in the field it tells you what the data type is. If a Date field is coded as a "text" data type, you know you have a problem. Almost always when a Data field is coded as "text", it is because there are empty cells or null cells. When you important the data, you will have to be sure to change the Date field Data Type from Text to Date (there is a hint later in these instructions). In addition, the fields for longitude, latitude, and address they give you this message: "May be missing for a small number of sites considered unaddressable." For these records, you will filter these rows out (there is a hint later in these instructions).
3. Download the data set as CSV for Excel.
4. Open up a new Power BI Desktop file and use the F12 key to Save As and name your file: "YourNameBI348-Project06-Spring2021.pbix".
5. Using Power Query, import the downloaded CSV file.
6. Name the query with a name that conveys the meaning of the data. Do not leave the default file name "Code_Complaints_and_Violations" as the name of the query.
7. Remove these fields:
a. RecordNum (do not need this unique list)
b. OriginalCity (The only values are Seattle and King County, and we do not need those)
c. OriginalState (The only value is WA)
d. Link (link to city document, and we don't need it)
8. Filter out null values in Latitude field.
9. For the "LastInspDate" add a Date Data Type (this adds null values to records that do not have a date in the field, which is OK).
10. Apply \& Close the table to the Data Model.
11. Create a Date Table in the Data Model and name the table dDate. The date table must have at minimum fields for date, month and year.
12. Create a Relationship between the dDate Date field and the Open Date field in the fact table.
13. In the Fact Table, use the Column tools tab in Power BI Desktop, in the Properties group, to select these fields in the Fact Table and set these properties:
a. Latitude:
i. Data Category = Latitude
ii. Summarization = Don't summarize.
b. Longitude:
i. Data Category = Longitude
ii. Summarization = Don't summarize.
14. Create these three Measures:
a. Count
b. \% of Grand Total Count
c. \% of Filtered Grand Total Count
15. On a New Page create the set of visuals as shown here:

a. For the above visual on the left, you can use a Matrix visual and sorted the visual by the Count column.
b. In the middle is a slicer with year.
c. For the above visual on the right, you can use a Table visual and sorted the visual by the Count column.
16. On a New Page create the set of visuals as shown here:

a. You can use the Map visual with latitude and longitude.
b. Then you can add a slicer for year and RecordType.
17. On a New Page create the set of visuals as shown here:

a. You can use the Word Cloud visual. This is a good visual for the description field in the data set because this field does not have a set of consistent categories. This visual shows that in Seattle, of all the complaints and violations in the city, most are about vegetation, sidewalks and weeds.
b. In the Format tab (Paint Roller), you can turn on "Default Stop Words, to not show words like "the" and "and" in the visual.


## Problem \#2: Create a new Excel file with a Power Pivot report.

The goal is to connect to the data in an online SQL database and create a simple Total Revenue \& Total COGS by Product Report. The data base that you will access for this problem is located at the same online sever, but it is a different database. The database that you used in EDA video \#4 was named "boomdata". The database that you access for this problem is named "boomerang".

## Credentials to access SQL Server Database:

- Server = pond.highline.edu
- Database name = boomerang
- User = excelisfun
- Password: = ExcellsFun!


## Here are the general steps you can take to complete this Problem \#2:

1. Open a new blank Excel file and save it with a file name that includes your name.
2. Using Power Query and the credentials above, access the boomerang SQL Server Database and import the fTransactions and dProduct Tables into the Power Pivot Data Model.
a. If a message says that it "can not encrypt the data", click the OK button.
b. You must import only two tables: fTransactions and dProduct. Do not import any of the other tables.
3. In the Fact Table, remove the TransactionID field (too many unique records that we do not need. If we did import them, it would make the columnar database very big).
4. Remove an related columns that contains data from the many side of the relationship.
5. Create a Date Table in the Data Model.
6. Create the Relationships.
7. Create a Measures for Total Revenue. Create a Measure using the One-Step Method.
8. Create a Measure for Total COGS. Create a Measure using the One-Step Method.
9. Create a Report and a Chart for Total Revenue \& Total COGS by Product. Here is a picture:

| 4 | A | B | C | D |
| :---: | :---: | :---: | :---: | :---: |
| 1 |  |  |  |  |
| 2 |  | Product | Total Revenue (\$) | Total COGS(\$) |
| 3 |  | Alpine | 87,505,399.66 | 54,573,137.42 |
| 4 |  | Aspen | 104,689,106.48 | 61,298,425.46 |
| 5 |  | Bellen | 216,208,260.83 | 127,286,653.20 |
| 6 |  | Bower Aussie Round | 196,399,974.64 | 118,906,604.50 |
| 7 |  | Carlota | 191,558,695.51 | 109,344,513.50 |
| 8 |  | Carlota Doublers | 26,511,391.61 | 11,988,615.63 |
| 9 |  | Crested Beaut | 159,328,170.80 | 100,222,586.36 |
| 10 |  | Darnell Tri Fly | 34,556,997.73 | 22,409,582.60 |
| 11 |  | Eagle | 69,262,468.55 | 38,405,124.75 |
| 12 |  | Fire Aspen | 51,122,362.98 | 30,640,013.12 |
| 13 |  | Frido Fast Catch | 15,507,090.01 | 8,412,495.64 |
| 14 |  | Fun Fly | 279,717,996.01 | 192,204,697.52 |
| 15 |  | GelFast | 56,732,839.33 | 35,538,773.05 |
| 16 |  | Manu LD | 94,175,049.61 | 39,809,522.59 |
| 17 |  | Manu MTA | 45,108,892.40 | 19,513,376.74 |
| 18 |  | Mejestic Beaut | 126,612,978.83 | 74,288,623.55 |
| 19 |  | Phoenix | 75,685,453.52 | 46,728,324.18 |
| 20 |  | Quad | 701,748,594.60 | 395,775,155.56 |
| 21 |  | Sunset | 92,636,764.83 | 56,484,878.37 |
| 22 |  | Sunshine | 95,776,560.03 | 55,771,145.94 |
| 23 |  | Sunspot | 31,576,466.38 | 19,307,646.22 |
| 24 |  | Yanaki | 112,980,527.05 | 64,495,896.05 |
| 25 |  | Grand Total | 2,865,402,041.39 | 1,683,405,791.95 |

