

M 365 Excel Class Video 06: Text Formulas and Functions by excelisfun



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Excel Worksheet Text Functions

Text operators:

& = Ampersand = Join Operator

****Any Math Operation** on Text Numbers will convert them back to numbers. It will also remove extra spaces.

Text Values is often referred to as "**Text Strings**".

Text Functions:

TEXTJOIN functions joins text from multiple cells into one cell based on a delimiter.

CONCAT joins text from multiple cells into one cell.

TEXTAFTER function extracts text after a delimiter

TEXTBEFORE function extracts text before a delimiter

LEN function counts characters

TEXTSPLIT will split text by delimiters

TEXT function converts a number to text with a Custom Number Format that you specify, like: TEXT(number, "Custom Number Format in quotes")

FIXED function converts a number to text based on Number Format

DOLLAR function converts a number to text based on Currency Number Format

LEFT extracts a given number of characters from the left

RIGHT extracts a given number of characters from the right

ADDRESS delivers the cell address for a specified cell

FORMULATEXT delivers a formula as text from a specified cell

SEARCH tells you the starting position in a text string of text you specify. **FIND** is similar to SEARCH, but it is case sensitive.

REPLACE function replaces part of a text string with text you specify, given a starting number and the number of characters

SUBSTITUTE function finds some text and replaces it with some different text

TRIM removes spaces from a text string except for single spaces between words

MID extracts from the middle given a starting point and the number of characters that you want

PROPER function changes all capital letters or all lower case letters to all lower case except for first letter in each word

LOWER converts all letters to lower case. **UPPER converts** all letters to upper case

CODE function gives you numeric code given a character. **CHAR function** gives you character given a numeric code.

Worksheet Formula Video Examples:

	A	B	C	D	E	F	G	H	I
28									
29	Join Text								
30									
31		First Name	Last Name	Join					
32		Rosalie	Mims	Rosalie Mims		D32: =B32&" "&C32			
33		Kenny	Noline	Kenny Noline		D33: =TEXTJOIN(" ",B33:C33)			
34		Kenny	Noline	KennyNoline		D34: =CONCAT(B34:C34)			
35									
36	Extract Text, then Lookup								
37									
38		Product ID	Name	Price					
39		CAR-4369-01	Carlota	28.95		C39: =XLOOKUP(TEXTBEFORE(TEXTAFTER(B39,"-"),"-")+0,B45:B46,C45:D46)			
40		QUA-0101	Quad	43.95		C40: =XLOOKUP(TEXTAFTER(B40,"-")+0,B45:B46,C45:D46)			
41									
42		Lookup Table:							
43									
44		Product ID	Name	Price					
45		4369	Carlota	28.95					
46		101	Quad	43.95					
47									
48	Length of Text String?								
49									
50		Length?	4		Lookup	Quad			
51		Length?	4		Price	43.95		F51: =XLOOKUP(F50,C45:C46,D45:D46)	

	A	B	C	D	E	F	G	H	I
52									
53	Split Text								
54									
55	Description	Product	Amount	Region			Description	Carlota	658
56	Carlota/658	Carlota	658				Carlota/658:West	West	
57	Aspen/345:South	Aspen	345	South					
58									
59	Text Formulas to Create Labels that Include Formatted Numbers.								
60									
61	Number	Label							
62	25.754	The amount due is: \$25.75							C62: ="The amount due is: "&DOLLAR(B62)
63	3451.987	The amount due is: 3,451.99							C63: ="The amount due is: "&FIXED(B63)
64	2:00 PM	Your appointment time is: 2:00 PM							C64: ="Your appointment time is: "&TEXT(B64,"h:mm AM/PM")
65	12/3/23	The loan is due on: 12/3/2023							C65: ="The loan is due on: "&TEXT(B65,"m/d/yyyy")
66	9.98%	The rate on the loan is: 9.98%							C66: ="The rate on the loan is: "&TEXT(B66,"0.00%")
67									
68	Extract a fixed number of characters								
69									
70	State-Zip	State	Zip				Show Formulas vertically		
71	CA-94704	CA	94704						
72	WA-98106	WA	98106			=LEFT(B71:B72,2)			F72: =TRANSPOSE(FORMULATEXT(C71:D71))
73						=RIGHT(B71:B72,5)			

	A	B	C	D	E	F	G	H	I	J	K	L	M	N
74														
75		Partial Text Record Lookup												
76														
77		E-mail	Name		Criteria:	com								
78		fun@sc.edu	Finny											
79		neat@gmail.com	Gigi		E-mail	Name								
80		q@yahoo.com	Quan		neat@gmail.com	Gigi	<= E80: =FILTER(B78:C81,ISNUMBER(SEARCH(F77,B78:B81)))							
81		mm@sc.edu	Chantel		q@yahoo.com	Quan								
82								E-mail	Name					
83								neat@gmail.com	Gigi	<= H83: =FILTER(B78:C81,RIGHT(B78:B81,3)=F77)				
84		Replace, Insert and Substitute text into a text string						q@yahoo.com	Quan					
85														
86		Data	AAAAA-DD											
87		FVVRW00091	FVVRW-91				C87: =REPLACE(B87:B88,6,3,"-")							
88		WTKRY00052	WTKRY-52											
89														
90		Data	AAAAA-00000											
91		FVVRW00091	FVVRW-00091				C91: =REPLACE(B91:B92,6,0,"-")							
92		WTKRY00052	WTKRY-00052											
93														
94		Data	AAAAA-GGG											
95		FVVRW00091	FVVRWGGG91				C95: =SUBSTITUTE(B95:B96,"000","GGG")							
96		WTKRY00052	WTKRYGGG52											

	A	B	C	D	E	F	G	H	I	J	K	
97												
98		Remove all spaces except single spaces between words										
99												
100		Web Site	TRIM		Len							
101		Amazon Store	Amazon Store		15	12			C101: =TRIM(B101:B110)			
102		Gel-boomerangs	Gel-boomerangs		14	14			E101: =LEN(B101:C110)			
103		E-bay	E-bay		6	5						
104		Amazon.com	Amazon.com		11	10						
105		Amazon.com	Amazon.com		12	10						
106		E-bay	E-bay		9	5						
107		Gel-boomerangs	Gel-boomerangs		14	14						
108		Amazon Prime	Amazon Prime		18	12						
109		E-bay	E-bay		5	5						
110		Amazon	Amazon		8	6						
111											Analy	
112		Remove all spaces & Character 160 except single spaces between words										
113											Web Site	
114		Web Site	TRIM		Len						Amazon Store	
115		Amazon Store	Amazon Store		18	12			C115: =TRIM(SUBSTITUTE(B115:B124,CHAR(160)," "))			
116		Gel-boomerangs	Gel-boomerangs		14	14			E115: =LEN(B115:C124)			
117		E-bay	E-bay		6	5						
118		Amazon.com	Amazon.com		11	10						
119		Amazon.com	Amazon.com		12	10						
120		E-bay	E-bay		7	5						
121		Gel-boomerangs	Gel-boomerangs		14	14						
122		Amazon Prime	Amazon Prime		18	12						
123		E-bay	E-bay		5	5						
124		Amazon	Amazon		8	6						

Analyze text		
		160 = No-breaking Space
		32 = Spacebar space
Web Site	Character	Code
Amazon Store		
24,CHAR(160)," ")		160
		160
	A	65
	m	109
	a	97
	z	122
	o	111
	n	110
		32
		32
		32
	S	83
	t	116
	o	111
	r	114
	e	101
		32
(C131:C135),"" ,C131:C13		32

L115: =MID(J114,SEQUENCE(LEN(J114)),1)
M115: =CODE(L115#)



	A	B	C	D	E	F	G	H	I	J	K
127											
128		TEXTJOIN!									
129											
130		First	Middle	Last	TEXTJOIN						
131		Sioux		Radcoolinator	Sioux Radcoolinator	Sioux Radcoolinator					E131: =TEXTJOIN(" ",B131:D131)
132		Gigi	T.	Fran	Gigi T. Fran	Gigi T. Fran					F131: =B131:B135&" "&IF(ISBLANK(C131:C135),"",C131:C135)
133		Tyrone	Chip	Smith	Tyrone Chip Smith	Tyrone Chip Smith					
134		Chin		Pham	Chin Pham	Chin Pham					
135		Dennis	Big D	Ho	Dennis Big D Ho	Dennis Big D Ho					
136											
137		E-mails			TEXTJOIN						
138		MamieH@gnet.com			MamieH@gnet.com;	DebiD@yahoo.com;	PalmerA@yahoo.com;	ZinaW@gmail.com;	SanfordB@hotmail.com;	HildeC@gnet.com;	
139		DebiD@yahoo.com									
140		PalmerA@yahoo.com									
141		ZinaW@gmail.com									

Power Query Video Examples:

	A	B	C	D	E	F	G	H	I	J	K	L
1												
2		External File that you need to import: Power Query										
3												
4		State-Zip → Sales ·Rep → Description»Web ·Site¶										
5		CA-94704 → Rosalie ·Mullins → Carlota ·/ ·West ·/ ·658 → °°Amazon ···Store ··¶										
6		WA-98106 → Marcia ·Parker → Aspen ·/ ·South ·/ ·345 → Gel-boomerangs¶										
7		OR-96011 → Christy ·Hogan → Yanaki ·/ ·South ·/ ·19.5 → E-bay ·¶										
8		CA-98702 → Sophia ·Maxwell → FlatTop ·/ ·South ·/ ·987.75 → Amazon.com ·¶										
9		WA-98108 → Salvador ·Craig → Carlota ·/ ·South ·/ ·56 → ·Amazon.com ·¶										
10		WA-98112 → Wanda ·Stevens → Carlota ·/ ·East ·/ ·23.5 → °°E-bay¶										
11		OR-96011 → Harvey ·Tucker → Carlota ·/ ·West ·/ ·321 → Gel-boomerangs¶										
12		CA-94600 → Jesse ·Kelley → Yanaki ·/ ·East ·/ ·1209.5 → Amazon ·····Prime ···¶										
13		CA-94688 → Miguel ·Simpson → Yanaki ·/ ·East ·/ ·123.5 → E-bay¶										
		WA-98342 → Darryl ·May → Quad ·/ ·West ·/ ·399.95 → Amazon ······C¶										

Power Query Editor window: PQTextFunctionsClean-Solution - Power Query Editor

Formula Bar: `= Table.TransformColumnTypes(RemoveInteriorDoubleSpace,{{"State", type text}, {"Zip", type text}, {"FirstName", type text},`

	A ^B _C State	A ^B _C Zip	A ^B _C FirstName	A ^B _C LastName	A ^B _C Product	A ^B _C Region
	Valid 100%	Valid 100%	Valid 100%	Valid 100%	Valid 100%	Valid 100%
	Error 0%	Error 0%	Error 0%	Error 0%	Error 0%	Error 0%
	Empty 0%	Empty 0%	Empty 0%	Empty 0%	Empty 0%	Empty 0%
1	CA	94704	Rosalie	Mullins	Carlota	West
2	WA	98106	Marcia	Parker	Aspen	South
3	OR	96011	Christy	Hogan	Yanaki	South
4	CA	98702	Sophia	Maxwell	FlatTop	South
5	WA	98108	Salvador	Craig	Carlota	South
6	WA	98112	Wanda	Stevens	Carlota	East
7	OR	96011	Harvey	Tucker	Carlota	West
8	CA	94600	Jesse	Kelley	Yanaki	East
9	CA	94688	Miguel	Simpson	Yanaki	East
10	WA	98342	Darryl	May	Quad	West

Query Settings Panel:

- PROPERTIES: Name: PQTextFunctionsClean-Solution
- APPLIED STEPS:
 - Source
 - PromotedHeaders
 - SplitStateZip
 - SplitFirstLastName
 - SplitPRA
 - Trim
 - RemoveInteriorDoubleSpace
 - ChangeDataTypes**